



**INVESTMENT PORTFOLIO SELECTION**

Employer: \_\_\_\_\_

Member Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

I confirm my selection of the following portfolio/s as my Retirement Fund Investment Portfolio of choice:

**Regular Contributions:**

	Existing Portfolio (% Allocation)	Future Portfolio (% Allocation)	Effective Date
Defensive			
Conservative			
Moderate			
Money Market			

**Current Fund Credit:**

	Existing Portfolio (% Allocation)	Future Portfolio (% Allocation)	Effective Date of Transfer
Defensive			
Conservative			
Moderate			
Money Market			

**Notes**

- This form is only deemed received by GIB once the member has received written confirmation that the request has been completed.
- Changes to investment portfolios in respect of regular contributions are made in the month following receipt of this form.
- Changes to investment portfolios in respect of member's fund credit are made in the month following receipt of this form if the form is received before the 15<sup>th</sup>, otherwise changes will be made the month thereafter.
- Members are entitled to one free switch per calendar year.

**Declaration by Member**

- All particulars in this form are true and correct.
- I will hold neither my employer nor the trustees accountable for poor performance in relation to the portfolio/s I have selected.

Signed at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_

Member Signature: \_\_\_\_\_

**PLEASE REMIT TO:**

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